



Expertise in Real Estate, Urbanism, and Valuations: Networking with Andersen

MADRID-SPAIN

mipim®

2024



Team

Andersen Global is made up of more than 18,000 professionals around the world and more than 2,000 global partners who are responsible for designing, coordinating and managing the most appropriate teams for each matter.

Specialization

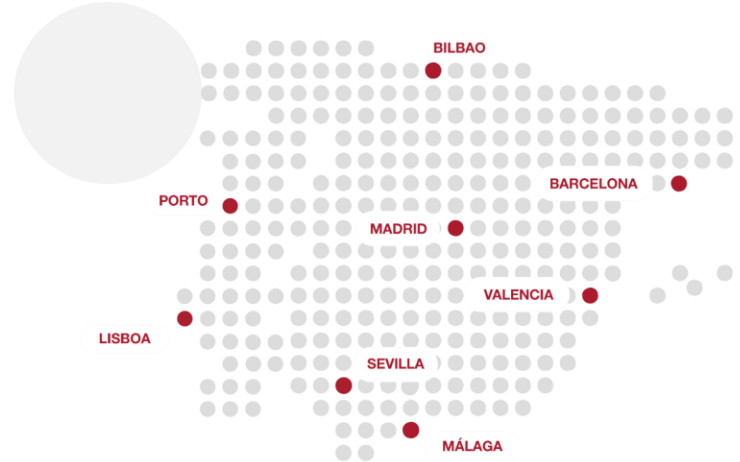
Our lawyers and tax advisers, of recognized international prestige, cover all legal practices and have participated in advising a large number of complex operations.

Integral Vision

We have specialized teams in the main practices such as International Taxation, VAT and Customs, Transfer Pricing, Global Mobility, Commercial and Corporate Law, Mergers and Acquisitions, Public Law, Competition, Litigation and Restructuring, where we advise from all angles and aspects, both companies as well as institutions.

ANDERSEN IBERIA

The team in **Spain** is made up of more than **400 professionals** and led by more than **80 partners** responsible for designing, coordinating and managing those teams that are best suited to each transaction.



OUR REAL ESTATE SERVICES



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Andersen offers a full suite of legal and tax services for real estate projects, from development and financing to asset management and sales.

Our team advises real estate developers, investment funds, construction companies, and public authorities across the lifecycle of real estate transactions.



Real Estate
Development
and Financing



Acquisition
and Sale of
Real Estate
Assets



Leasing and
Property
Contracts







Urban Planning
and Land
Development



Dispute
Resolution and
Litigation in Real
Estate

OUR REAL ESTATE SERVICES

 EMUNA HOMES Real Estate Agency	EMUNA INVERSIONES	Advised Emuna Inversiones in the purchase of the emblematic building located at 22 Velázquez Street. The transaction consisted of the acquisition of its part of the asset to the socimi Inbest GPF and 34.5% of the property to an Argentine private investor. The purchase from Inbest GPF has been articulated through the purchase of the company that owns 64.5% of the property.
	IMPAR CAPITAL	Advised Impar Capital in the acquisition of 98% of VBARE Iberian Properties SOCIMI. The company, valued by Impar Capital at 36 million euros, informed BME Growth on December 5 that Impar Capital's offer, made through its investment vehicle Singular Prime Investment SICC II, S.A., had received acceptances representing 99.3% of the shares to which it was addressed, equivalent to 98% of the capital.
 VITRUVIO SOCIMI REAL ESTATE	VITRUVIO	Advised Vitruvio, a socimi managed by Abante, in the purchase from the proptech Clikalia, a platform specialized in the sale and purchase of homes, of a portfolio of 140 homes aimed at boosting the granular rental residential market.
	UTE MADRID VIVIENDA ASEQUIBLE	Advised the UTE Madrid Vivienda Asequible, formed by Pecsá Real Estate, S.L.U. and Avintia Desarrollos Inmobiliarios, S.L.U., in the financing, through the signing of a loan in the amount of 43 million euros, with the Instituto de Crédito Oficial (ICO), for the construction of 386 homes for affordable rental in the city of Madrid.



OUR VALUATION SERVICES



OUR VALUATION SERVICES

At Andersen, we offer expert valuation services across a wide range of asset types, including real estate, industrial assets, renewable energies, intellectual property, and more.

Our services cover market and fair value assessments, business valuations, impairment tests, and valuations for mergers and acquisitions



Business Valuations

Market and Fair Value, ESG Valuations, Start-Up Valuations



Tangible Assets

Real Estate, Industrial Assets, Renewable Energies



Intangible Assets

Intellectual Property, Brands, Goodwill



Valuation Methodologies

DCF, Comparable Companies, Market Value, among others

OUR VALUATION SERVICES

	MONTREAGA	<p>Economic valuation and valuation of real estate and industrial assets of a winery, winery, land, irrigation rights, production facilities and wine stock.</p>
	GINKGO	<p>Valuation of the largest real estate project in the city of Malaga, Plan especial de la Termica, including valuation of promotions, land, urbanization project and valuation of the shares of the owner company.</p>
	AZZ HOTELES	<p>Valuation of the real estate assets of the portfolio.</p>
	THE TORRES HEIGHTS COLLECTION IBIZA	<p>Residential development of 16 luxury villas in Ibiza. Due Diligence of the development with analysis of costs and deviations. Legal advice in the claim processes with construction company and intervening parties.</p>
	NUEVA ANDALUCIA HIGH SPEED CIRCUIT IN TABERNAS ALMERIA	<p>Valuation of the circuit, real estate facilities, adjacent land and construction costs.</p>



OUR URBAN PLANNING PRACTICE



OUR URBAN PLANNING PRACTICE

The Urban Planning Department at Andersen Tax & Legal offers advice on development planning, management, implementation and planning discipline to both Public Authorities and private businesses.

Our team is comprised of professional advisers who specialize in providing legal and urban planning advice in the **following areas**:



Drafting Urban
Development
Plans



Development
Planning



Planning
claims



Management and
implementation of
zoning changes



Urban Planning
Discipline



Administrative
procedures -
contentious-
administrative
and arbitration
procedures

ONGOING PROJECTS



Operación Mahou-Calderón (1,300 flats) Madrid



Cocheras Metro Cuatro Caminos (500 flats) Madrid



Los Cerros (15,000 flats) Madrid



RANKINGS

Chambers
AND PARTNERS

CHAMBERS GLOBAL 2024

- Corporate / M&A
- Dispute Resolution
- General Business Law:
International Firms in Cuba

CHAMBERS EUROPE 2024

- Banking & Finance: Financial
Services Regulation
- Private Equity
- Corporate Compliance
- Corporate / M&A
- Dispute Resolution
- Employment
- Energy & Natural Resources
- Environment
- Fintech
- Planning
- Public Law
- Real Estate
- Restructuring & Insolvency
- Tax
- TMT: Media

THE LEGAL 500 EMEA 2024

The
LEGAL
500

- Banking & Finance
- Commercial, Corporate and M&A
- Data Privacy and Data Protection
- Dispute Resolution
- Employment
- Environment
- EU and Competition
- Industry Focus: Energy
- Industry Focus: Food
- Industry Focus: Healthcare and Life
Sciences
- Industry Focus: TMT
- Investment funds
- Intellectual Property
- IP:Trade Mark
- Private Equity
- Projects & Energy
- Public Law
- Public Procurement
- Real Estate and construction
- Restructuring & Insolvency
- Tax

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